

AD HOC announcement according to art. 17 MAR (Market Abuse Regulation)

VOLKSBANK WIEN AG plans to issue additional tier1 capital (AT1) .

VOLKSBANK WIEN AG plans to issue an AT1 bond in sub-benchmark-size. This AT1 bond has the issuer's right to call. The exact interest rate, the final issue size and the cycle of termination rights will be determined following an investor roadshow.

The issue serves to strengthen the equity base.

The notes are intended to be admitted to trading on the Official Market of the Vienna Stock Exchange.

The five biggest listed issues of VOLKSBANK WIEN AG in terms of issue volume:

ISIN:

AT000B121967
AT000B121868
AT000B121884
AT000B121959
AT000B121975

The issues of VOLKSBANK WIEN AG are admitted on the following stock exchange:

Official Market Vienna Stock Exchange

Further inquiry note:

VOLKSBANK WIEN AG
Kolingasse 14-16
1090 Vienna
Austria

Investor Relations

Karl Kinsky
Tel.: +43 1 40137 - 3338
eMail: karl.kinsky@volksbankwien.at

PR & Communication

Wolfgang Layr
Tel.: +43 1 40137 – 3550
eMail: wolfgang.layr@volksbankwien.at